

Market leadership – geographic coverage

- ### HISTORIC PRESENCE IN THE MARKET

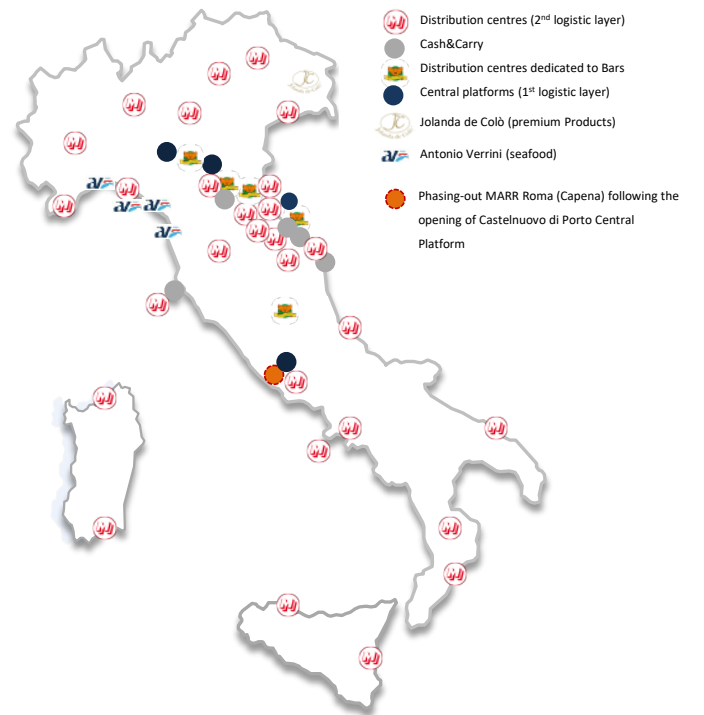
 - Founded in 1972, **over 50 years** ago

MARKET LEADER

 - The leading company in Italy in the supply to the Foodservice

UNIQUE SERVICE

 - 55,000+ clients** served with a range of **25,000+ food products**
 - 1,000+ sales agents** and **1,000+ trucks** to ensure the delivery within 24 hours from the receipt of the order
 - Only player with **nationwide coverage**: 40+ distribution units and 4 central platforms
 - Commitment to **ESG and Sustainability**
www.marr.it/en/sustainability

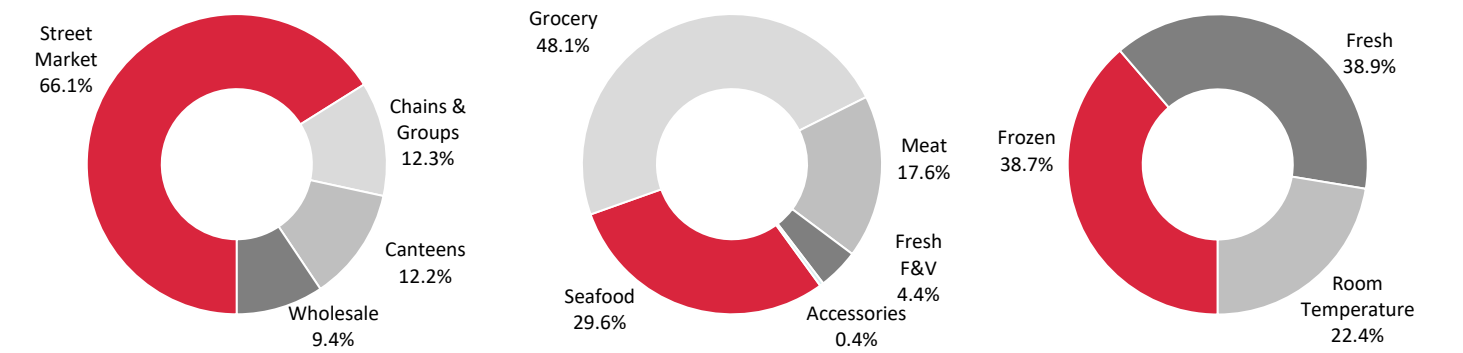


FY 2025 Sales

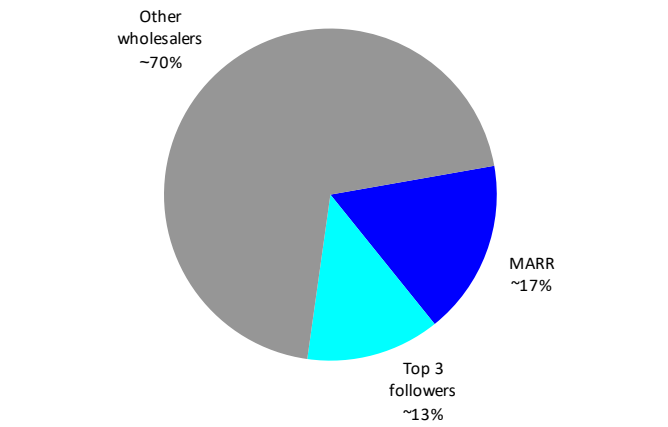
by client segments

by client product category

by conservation



Wholesalers segment Food supply to Italian Foodservice



Competitive advantages

- ca 17% market share in a highly fragmented market
- 55,000+ clients out of ca 219,000 Foodservice operators (excluding bars) in Italy: ample room to increase penetration
- Unique private label offer: 1,000+ SKU's that cover ca 25% of sales of analogous products on the Street Market
- A network of 2,800+ suppliers
- Proven credit collection system

MARR Group – 1H 2026 Highlights

Total consolidated revenues in 1H 2026 amounted to 1,019.5€m (994.8€m in 1H 2025).

EBITDA and EBIT in 1H 2026 were respectively of 39.1€m and 16.8€m (47.6€m and 27.2€m in 1H 2025).

Net Debt (before IFRS 16) as at 30 June 2026 amounted to 268.9€m

*** FY 2025 ***

Total consolidated revenues amounted to 2,127.4€m (2,098.0€m in 2024).

EBITDA and EBIT were respectively of 108.8€m (120.2€m in 2024) and 63.3€m (80.7€m in 2024).

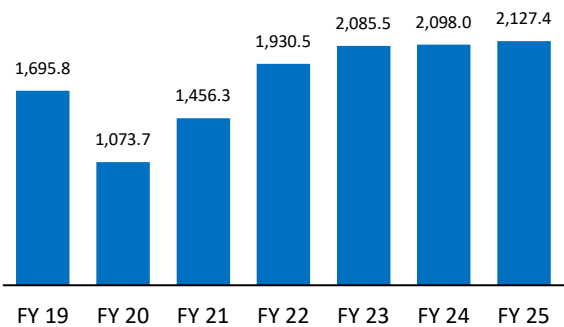
Net result was of 31.0€m (42.7€m in 2024).

As at 31 December 2025 **Net debt** before IFRS 16 amounted to 203.8€m and **Net equity** was of 328.6€m.

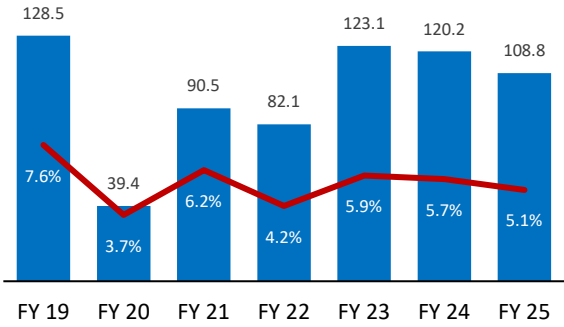
The **Net Trade Working Capital** as at 31 December 2025 amounted to 192.5€m.

Financial performance

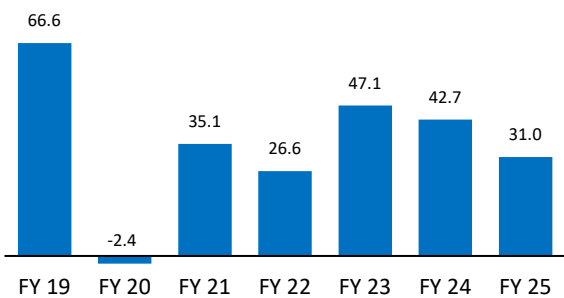
Total Revenues (€m)



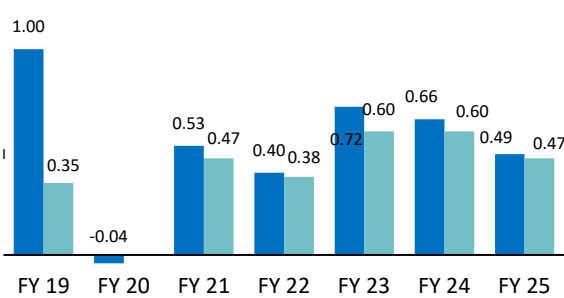
EBITDA (€m)



Net Income (€m)



(€) EPS - DPS



¹ paid in October 2021 on the basis of 2019 Result allocated to Reserves

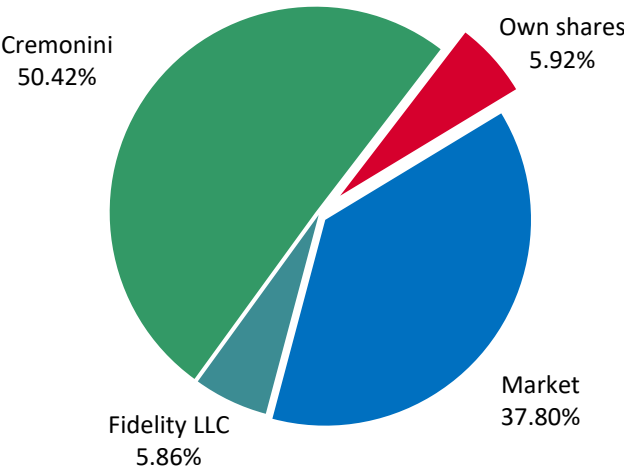
Share data*

Share price: 6,40€ Market cap: 425€m
no. of shares outstanding: 66,525,120
52-week price: high 9.87€ - low 6.25€
Performance YTD: -29%

BoD composition

Luigi Pio Scordamaglia (Chairman)
Francesco Ospitali (CEO)
Giampiero Bergami (independent)
Massimiliano Bergami (independent)
Claudia Cremonini
Lucia Serra
Susanna Zucchelli (independent)

Shareholders*



* Data as at 11 August, 2026