



press release

MARR: Merger by incorporation into MARR S.p.A. of the wholly owned companies New Catering S.r.l. and Frigor Carni S.r.l. - Filing and publication of the Merger Projects.

Rimini, 26 May 2025 - MARR S.p.A. (Milan: MARR.MI), the leading company in Italy in the marketing and distribution to the foodservice of food and non-food products, announces that, today, the merger projects by incorporation into MARR S.p.A. of the fully owned companies New Catering S.r.l. and Frigor Carni S.r.l. were filed with the competent Register of Companies, as well as published on the website www.marr.it and at the authorized storage mechanism www.emarketstorage.it.

The company Frigor Carni S.r.l. since 19 May 2025 has leased its going concern to the parent company MARR S.p.A..

It should be also noted that copies have been filed at the registered office of MARR S.p.A. of the merger projects and of the financial statements of the last three financial years of the companies concerned. In accordance with the analogous application of the provisions of art. 2505-bis paragraph 1 of the civil code, companies are exempted from the obligation to prepare the reference balance sheets.

The decision regarding the mergers will be adopted for MARR S.p.A. by the Board of Directors, as required by art. 21 of the By-Laws, without prejudice to the possibility for shareholders holding shares representing at least 5% of the share capital, to request, pursuant to art. 2505 paragraph 3 of the Italian Civil Code, within 8 days from the filing of the merger project with the Register of Companies, that the decision is taken at the shareholders' meeting.

MARR (Cremonini Group), listed on the Euronext STAR Milan segment of the Italian Stock Exchange since 2005, is the leading Italian company in the specialised distribution of food products to the foodservice and is controlled by Cremonini S.p.A..

With an organisation comprising over 975 sales agents, the MARR Group serves over 55,000 customers (mainly restaurants, hotels, pizza restaurants, holiday resorts and canteens), with an offer that includes over 25,000 food products, including seafood, meat, various food products and fruit and vegetables and a significant offer of sustainable and Made in Italy products (visit [Catalogo MARR](#)).

MARR operates nationwide through a logistical-distribution network composed of more than 40 distribution units, some of which with cash&carry, and uses about 1000 vehicles.

MARR achieved total consolidated revenues in 2024 of 2,098.0 million euro (2,085.5 million in 2023) with a consolidated EBITDA of 120.2 million euro (123.1 million in 2023) and net consolidated profits of 42.7 million euro (47.1 million in 2023).

For further information about MARR visit the company's website at www.marr.it

The 2024 Sustainability Report of MARR is available at the web page www.marr.it/sostenibilita/bilancio-di-sostenibilita

Investor Relator

Antonio Tiso
atiso@marr.it
tel. +39 0541 746803